**INTEREST RATES MARKET NOTICE**

**Date: 24 July 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC179”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 27 July 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC179

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon …**% (Interpolated JIBAR as at 27 Jul 2020 of …% plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 23 March 2021

**Books Close Date** 14 March, 14 September, 14 December

**Interest Payment Date(s)** 23 March, 23 September, 23 December

**Last Day to Register** By 17:00 on13 March, 13 September, 13 December

**Issue Date** 27 July 2020

**Date Convention** Following

**Interest Commencement Date** 27 July 2020

**First Interest Payment Date** 23 September 2020

**ISIN No.** ZAG000169749

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC179%20PricingSupplement2707.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000